

How to Develop a Workforce Strategy



WHERE A WORKFORCE STRATEGY SITS

ORGANISATIONAL STRATEGY

- Vision & Mission, Values = Culture, Governance

WORKFORCE STRATEGY

Attract, retain, recruit + upskill

OPERATIONAL STRATEGY

Processes, systems + delivery methods

Financial Plan

Operational Plans

Technology Plans

Strategic Initiative Plans Risk & Compliance Plans Marketing & Sales Plans



WHAT MAKES A STRONG WORKFORCE STRATEGY

WORKFORCE STRATEGY ATTRIBUTES

Enduring

Designed to stand the test of time — not just reactive fixes, but foundations that remain relevant as conditions evolve.

Insightful

Built on evidence and sharp thinking — grounded in real data, shaped by real-world understanding.

Compelling

Easy to champion — makes sense to people at every level and inspires action, not just agreement.

DECISIONS SUPPORTED

Attract

Help the right people see a future with you — stand out in a competitive market by showing what makes you different.

Retail

Hold on to the talent you've worked hard to find — ensure people feel valued, supported, and able to grow.

Recruit

Make better hiring decisions — align recruitment to the roles, capabilities, and values your organisation truly needs.

Upskill

Equip your workforce for what's next — identify capability gaps early and invest where it matters most

BUILDING A WORKFORCE STRATEGY: THREE ESSENTIAL STAGES

STAGE 1

Understanding the context

STAGE 2

Determining end state

STAGE 3

Creating solutions - getting from current to end state

WORKFORCE STRATEGY

UNDERSTANDING YOUR ORGANISATION OR SECTOR

- What "workforce" are you developing a strategy for?
- What are the pathways into, through, and out of that that workforce?
- Who are the key actors that can contribute to the development of that workforce?
- What are the current trends that might affect your workforce, and what are the indicators that predict those trends?
- What are the current risks and issues for your workforce?

DATA + DIALOGUE = INSIGHT

Why quantitative data is critical

QUANT: WHAT IS HAPPENING

Numbers, metrics patterns

QUAL: WHY IT'S HAPPENING

Stories, insights, context

Meridian Energy example:

- 40+ year service employees approaching retirement
- Age demographics of workforce
- Turnover rates by experience level
- Person-to-person knowledge about turbine idiosyncrasies
- Institutional knowledge held "in their heads"
- Stories about equipment care and safety practices

5 TIPS FOR UNDERSTANDING CONTEXT

STAGE 1

Understanding the context

TIP 1:

Invest in early engagement

with a range of people who can identify what's important for understanding why your workforce currently looks like it does and what it needs to respond to in the future.

TIP 2:

Use a broad definition of context

be open to considering anything that could possibly be affecting your workforce now or in the future (employment market dynamics, technology, location factors, etc.)

TIP 3:

Identify data and indicators

both past and future trends. You need access to data that helps predict how future changes might affect your workforce.

TIP 4:

Always include Qual data

use both data and stakeholder engagement to get genuinely insightful understanding.

TIP 5:

Focus on the output

remember that this stage's key output is information that people will need to inform what your end-state workforce will look like.



DETERMINING YOUR END STATE

Key questions you'll be asking people to

- What size will our workforce be?
- Where will our workforce be based?
- What capabilities will our workforce require?
- How will our workforce be organised and managed?

METHODS TO BUILD CONSENSUS

OVERARCHING PRINCIPLES

Embrace diversity of thought, Engage early and often, Be transparent, Give stakeholders some skin in the game, Enable reflection time

Workshop based	Consensus Decision-Making	Conversation Formats
Design Thinking Workshops - problem framing, ideation, and solution prototyping sessions	Convergent/Divergent Thinking Process - expand options then narrow to consensus	Delphi Method - multiple rounds of anonymous expert input
World Café Method - rotating small group discussions that build on each other	Fist-to-Five Voting - scaled agreement measurement (0-5 fingers)	Consensus Mapping - visual representation of agreement/disagreement areas
Open Space - participant-driven agenda setting and discussion	Multi-Criteria Decision Analysis (MCDA) - weighted scoring against agreed criteria	Liberating Structures - 33 microstructures for engaging groups

3 TIPS FOR DETERMINING YOUR END STATE

STAGE 2

Determining end state

TIP 1:

Aim for consensus

among key stakeholders on what the end state should be.

TIP 2:

Involve as many stakeholders as possible

in the consensus-building procesetc.)

TIP 3:

Bring stakeholders the data they need

to draw their own conclusions rather than telling them what to think.



Creating solutions - getting from current to end state

4 STEPS TO CREATING YOUR SOLUTIONS

STEP 1:

Identify transitions

Things that need to change between Current State + End State

STEP 2:

Ideate solutions

Workforce Levers + Workforce Enablers

STEP 3:

Test & refine

Iteration, Stakeholder validation, Consensus building

STEP 4:

Prioritise & categorise

Control vs. Influence Assessment Creating solutions - getting from current to end state

4 STEPS TO CREATING YOUR SOLUTIONS

Today

Where you are now

- Context understood
- Indicators chosen
- Stakeholder insights gathered

4 steps to creating your solutions

SOLUTIONS THAT ADDRESS:

Attraction

Recruitment

Retention

Upskilling

IN THE CONTEXT OF

Technology

Processes

Leadership

Infrastructure

End state

Where you want to be

- Capability
- Capacity
- Location
- Ways of working

3 TIPS FOR CREATING YOUR SOLUTIONS

STAGE 3

Creating solutions
- getting from
current to end
state

TIP 1:

Use solution statements

WHAT needs to change WHY it needs to change HOW it can change

TIP 2:

High level solutions

So they'll endure through system reforms - avoid mentioning specific actors or structures.

TIP 3:

Prioritise

Identifying the solutions you can control vs influence can help to get runs on the board early.

Q+A







GET IN TOUCH IF YOU HAVE ANY QUESTIONS

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